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山東新華製藥股份有限公司

Shandong Xinhua Pharmaceutical Company Limited

(a joint stock company established in the People's Republic of China with limited liability)

(Stock Code: 0719)

**DELAY IN DESPATCH OF CIRCULAR REGARDING
CONTINUING CONNECTED TRANSACTIONS**

Reference is made to the announcement of the Company dated 30 October 2013 regarding the continuing connected transactions (the “**Announcement**”). Unless the context otherwise requires, terms defined in this announcement shall have the same meanings given to them in the Announcement.

The Company has indicated in the Announcement that a circular would be dispatched to the Shareholders on or before 20 November 2013. As additional time is required for the Company to finalise certain information to be included in the circular, the date of despatch of the circular will be postponed to a date falling on or before 26 November 2013.

By Order of the Board

Shandong Xinhua Pharmaceutical Company Limited

Zhang Daiming

Chairman

19 November 2013, Zibo, PRC

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Zhang Daiming (Chairman)

Mr. Du Deping

Mr. Zhao Songguo

Independent Non-executive Directors:

Mr. Zhu Baoquan

Mr. Bai Huiliang

Mr. Kwong Chi Kit, Victor

Non-executive Directors:

Mr. Ren Fulong

Mr. Xu Lie

Mr. Zhao Bin